



JUNGLE CAMPS INDIA LIMITED

(Formerly Known as Pench Jungle Resorts Private Limited)
(CIN: L55101DL2002PLC116282)

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Website: www.junglecampsindia.com

23rd September 2025

To,
Listing Operation Department,
BSE Limited
20th Floor, P. J. Towers
Dalal Streets
Mumbai – 400 001

Scrip Code: 544304
Symbol: JUNGLECAMP

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 – Investors Presentation

Dear Madam/ Sir,

With reference to the captioned subject, we hereby enclose the Investors Presentation pursuant to Regulation 30 and Part A of Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

In Compliance with Regulation 46 (2) (oa) of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the transcript of the aforesaid meeting is also available on the website.

URL: <https://junglecampsindia.com/investors/disclosures-under-regulation-46-62-of-lodr/schedule-of-analysts-or-institutional-investors-meet-and-presentations/>

We request you to kindly take the above information on record.

Thanking you
Yours faithfully,

For Jungle Camps India Limited
(Formerly known as Pench Jungle Resorts Private Limited)

Gajendra Singh
Managing Director
DIN: 00372112
Address: C-5/14, Lower Ground Floor,
Vasant Kunj, New Delhi – 110070
Place: New Delhi



JUNGLE CAMPS INDIA LIMITED

Investor Presentation Setpember 2025

VISION & MISSION

Vision:

To be India's leading sustainable wildlife hospitality brand.

Mission:

Delivering authentic nature experiences with conservation at heart.



ABOUT US

19+

years since
inception

200

people (30.6.25)

7

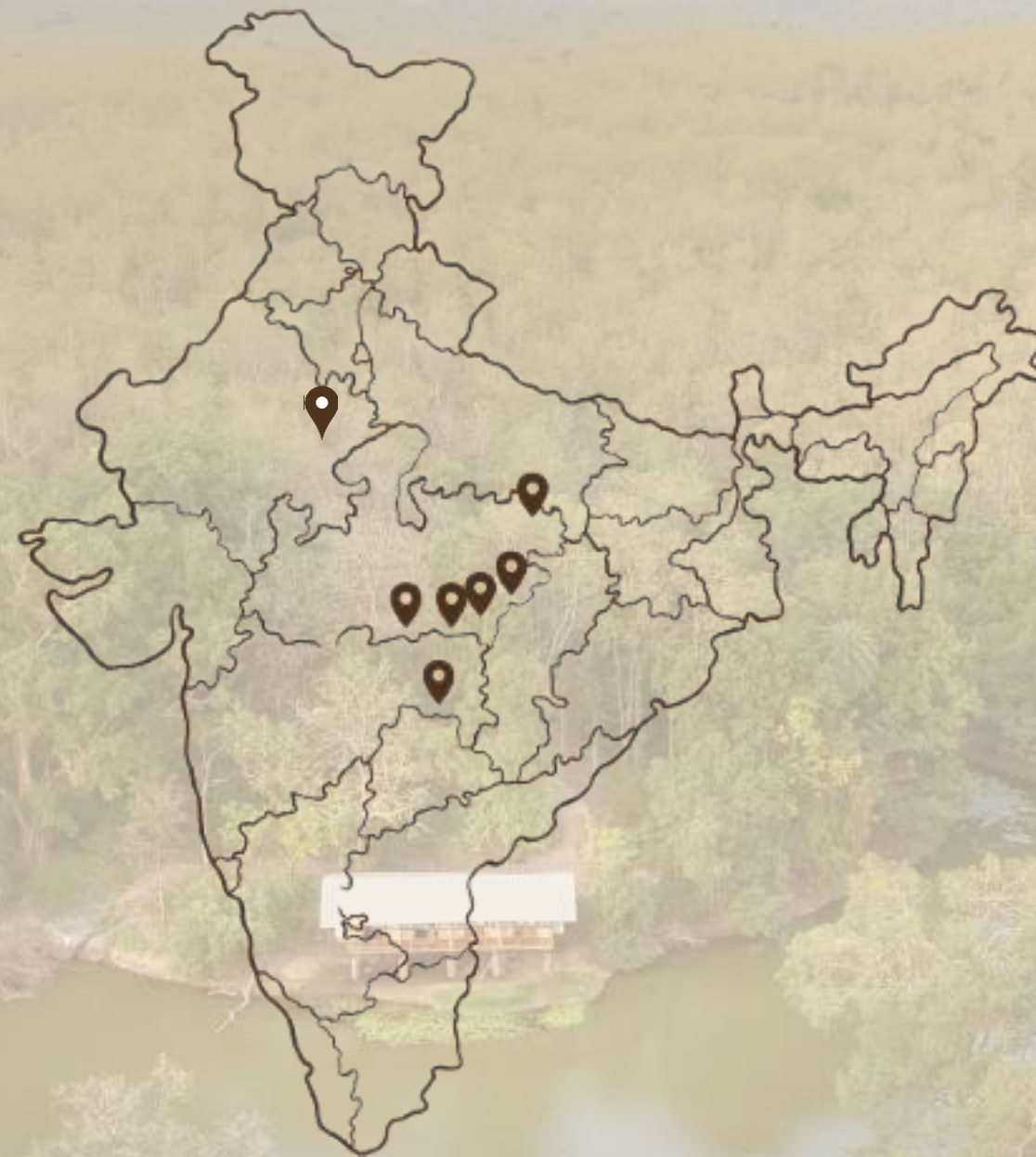
properties

22.81+ CR.

Revenue (FY25)

32.56%

EBITDA margin
(FY25)



Operational lodges and restaurants

Kanha Jungle Camp, MP

Pench Jungle Camp, MP

Rukhad Jungle Camp, MP

**Bison Retreat lodge & Restaurant,
MP**

Tadoba Jungle Camp, Maharashtra

Peepal Restaurant, Jaipur, Rajasthan



OUR JOURNEY SINCE INCEPTION

2006

Pench Jungle Camp, Pench
National Park, Madhya Pradesh

2020

Tadoba Jungle Camp, Village
Bhamdeli, Maharashtra

2023

Rukhad Jungle Camp, Rukhad,
Madhya Pradesh

2019

Kanha Jungle Camp, Village
Santapur, Madhya Pradesh

2022

Bison Highway Retreat,
Rukhad, Madhya Pradesh
(Motel & Restaurant)

2024

Deur Kothar, District Rewa,
Madhya Pradesh
(Restaurant)



BUSINESS OPERATIONS



KANHA JUNGLE CAMP

Location: Kanha Jungle Camp is situated near the Mukki Gate of Kanha National Park, in the state of Madhya Pradesh, India. Founding Year January 2020, Total Area: Nestled in 21.34 acres of reforested lands, adjoining the buffer forest of Kanha National Park.

Accommodation: Elevated Luxury Cottages, Semi Elevated Luxury Cottages, Grand floor Luxury Cottages, 3 BHK Villa Cottage.

Facilities: Traditional dining room offering signature buffets and set menus for breakfast, lunch, and dinner. Library with a wide selection of wildlife books.



PENCH JUNGLE CAMP

Location: Situated on the southern boundary of the Pench National Park near Touria Gate in Madhya Pradesh, India.

Accommodation: Offers various types of accommodation options such as luxury tents, cottages, and Family Suit amidst the wilderness.

Wildlife Safaris: Organizes guided wildlife safaris into the Pench National Park, renowned for its tiger population, along with opportunities to spot leopards, wild dogs, Indian bison, various species of deer, and a diverse array of birdlife.

Activities: Besides wildlife safaris, the camp often organizes nature walks, bird watching sessions, and cultural experiences such as tribal dances and interactions.



BUSINESS OPERATIONS



Location: Near Moharli Gate of Tadoba Andhari Tiger Reserve, Maharashtra, India.

Accommodation: Offers Elevated Luxury cottages, Luxury Suit Cottages and Ground Luxury Cottages with modern amenities.

Wildlife Safaris: Organizes guided wildlife safaris into the Tadoba National Park, renowned for its tiger population, along with opportunities to spot leopards, wild dogs, Indian bison, various species of deer, and a diverse array of birdlife.

Activities: Wildlife safaris, guided nature walks, bird watching Stargazing, Boat Ride, Etc



Location: Situated in the heart of the Rukhad Forest of Pench in Madhya Pradesh, India.

Accommodation: Offers comfortable and eco-friendly accommodation options such as Jal Mahal Cottages, Daldali Elevated Cottages, Dudhiya Elevated Cottages with modern amenities.

Wildlife Safaris: Provides a unique opportunity to experience the diverse flora and fauna of the Rukhad Forest. Visitors can spot various species of birds, animals, and rare plants in their natural habitat.

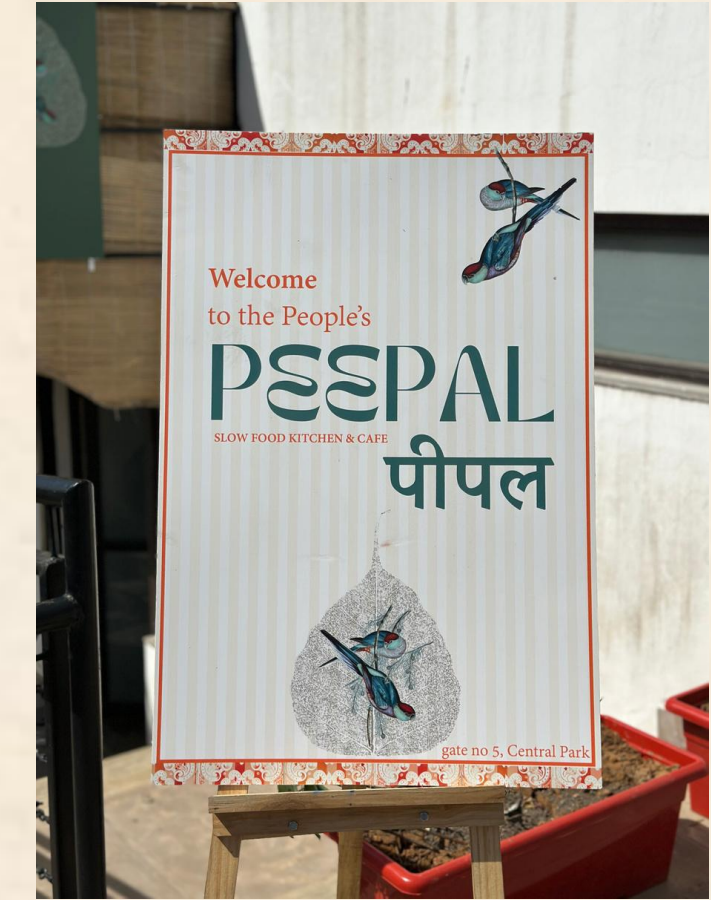
Activities: Guided tours through the forest to observe wildlife. Nature walks & Birdwatching



Restaurant at jaipur

PEEPAL - SLOW FOOD & KITCHEN

- This restaurant is set up at Gandhi Vatika Central Park, Jaipur, Rajasthan.
- This project is taken on long lease from RTDC
- This is one of the best multi cuisine find dining restaurant in the area.



BUSINESS OPERATIONS

In addition to the four boutique luxury wildlife resorts, our company also operates one highway restaurant and motel



RECOGNITIONS



Tripadvisor
Travelers'
Choice Awards
Best of the Best



Ranked in
Top 25 Small Hotels - India



Ranked in
Top 25 Small Hotels - India

Placing both
properties
in
Top 1%
Worldwide

Tripadvisor
Travelers'
Choice Awards



Awarded for demonstrating a commitment to hospitality
excellence



Placing both
properties
in
Top 10%
Worldwide



HANDS-ON PROMOTER GROUP



MR. GAJENDRA SINGH

57 YEARS

PROMOTER, CHAIRMAN & MANAGING DIRECTOR

- Mr. Gajendra Singh is a Chartered Accountant having experience of 31 years.
- In 2006 he ventured into Wildlife Hospitality, Advancing Wildlife Conservation Initiatives, Embracing innovation and sustainability and subsequently expanding the portfolio of hotels.
- He has done B.Com (Honors) from University of Ajmer and is a member of the Institute of Chartered Accountants of India



MR. YASHOVARDHAN RATHORE

29 YEARS

PROMOTER AND WHOLE TIME DIRECTOR

- Mr. Rathore completed Master's in International Hotel Management, B.Com (H) and LLB and has 4 years of experience in the similar fields
- He worked as a management trainee at Adolphus Hotel, Dallas, USA and also with Ernst & Young As A Legal Forensics And Integrity Advisor.
- Presently, he is heading the operations of the Company.



HANDS-ON PROMOTER GROUP



MS. LAXMI RATHORE

53 YEARS

PROMOTER AND EXECUTIVE DIRECTOR

- Ms. Rathore has over 20 years of rich and diverse experience in the hospitality industry.
- She stands as a beacon of expertise and leadership. She has dedicated more than two decades to mastering the art and science of hospitality, making her a distinguished figure in the field



MR. RANVIJAY SINGH RATHORE

27 YEARS

PROMOTER

- He is qualified Chartered Accountant and also holds a Bachelor's degree in Commerce from Delhi University.



BOARD OF DIRECTORS



MR. AJAY SINGH

32 YEARS

EXECUTIVE DIRECTOR & CFO

- Mr. Singh has completed Masters in Commerce and has 10 years of experience in accounting and taxation and in the related field.
- Ajay leads the finance department.
- Quiet and unassuming, he forms the backbone of the company.



MR. SHAILENDRA SINGH

61 YEARS

INDEPENDENT DIRECTOR

- Mr. Shailendra Singh's notable achievements include receiving the Prime Minister's Award for innovation in Public Administration for his work in improving India's performance in the World Bank's Doing Business report.
- He is an esteemed Indian Administrative Service (IAS) officer from the 1988 Madhya Pradesh Cadre. He holds a Bachelor of Science, an LLB and an MBA in public Policy having an experience of more than three decades.



MR. TARUN KHANNA

53 YEARS

INDEPENDENT DIRECTOR

- Mr. Tarun Khanna is a partner of the investment advisor and is responsible for ideating, identifying, investing, monitoring and exiting investments in the consumer products and service sector.
- He earned an MBA from the university of Baltimore and a B.S. degree in Engineering from the University of Maryland having an experience of 16 years.



BOARD OF DIRECTORS

MR. ASHOK KUMAR MITTAL

61 YEARS

INDEPENDENT DIRECTOR

- **Mr. Ashok Kumar Mittal has a rich experience of 33 years**
- **He is a graduate in B. Com from Rajasthan University, Jaipur in the year 1985 and CS a fellow member of the Institute of Company Secretaries of India.**

Mr. Amit Kumar Kaushik

51 YEARS

Independent Director

- **Mr. Amit Kumar Kaushik, a former Wing Commander, brings 27+ years of leadership in energy, governance, and public service. He has led major initiatives at EESL and ISA, raising \$120M and building global partnerships.**

Mr. Rakesh Kumar Soni

55 YEARS

Independent Director

- **CA Rakesh Kumar Soni, with 26+ years of experience, leads Rakesh K. Soni & Co., offering expert tax, audit, and financial consultancy to clients across sectors.**

CS Mukesh Kumar Dukia

39 YEARS

Independent Director

- **CS Mukesh Kumar Dukia, a Company Secretary and law graduate, has 13+ years of experience in corporate compliance and legal advisory, with expertise in liaising with key regulatory bodies.**



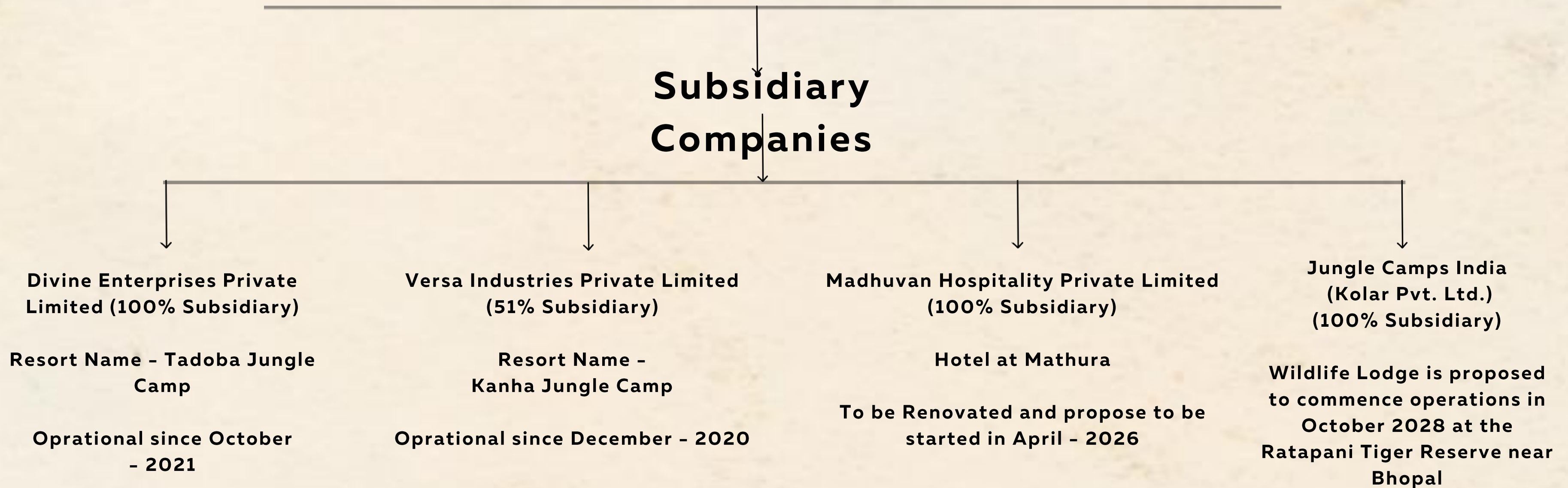
Organizational Structure

Jungle Camps India Ltd.

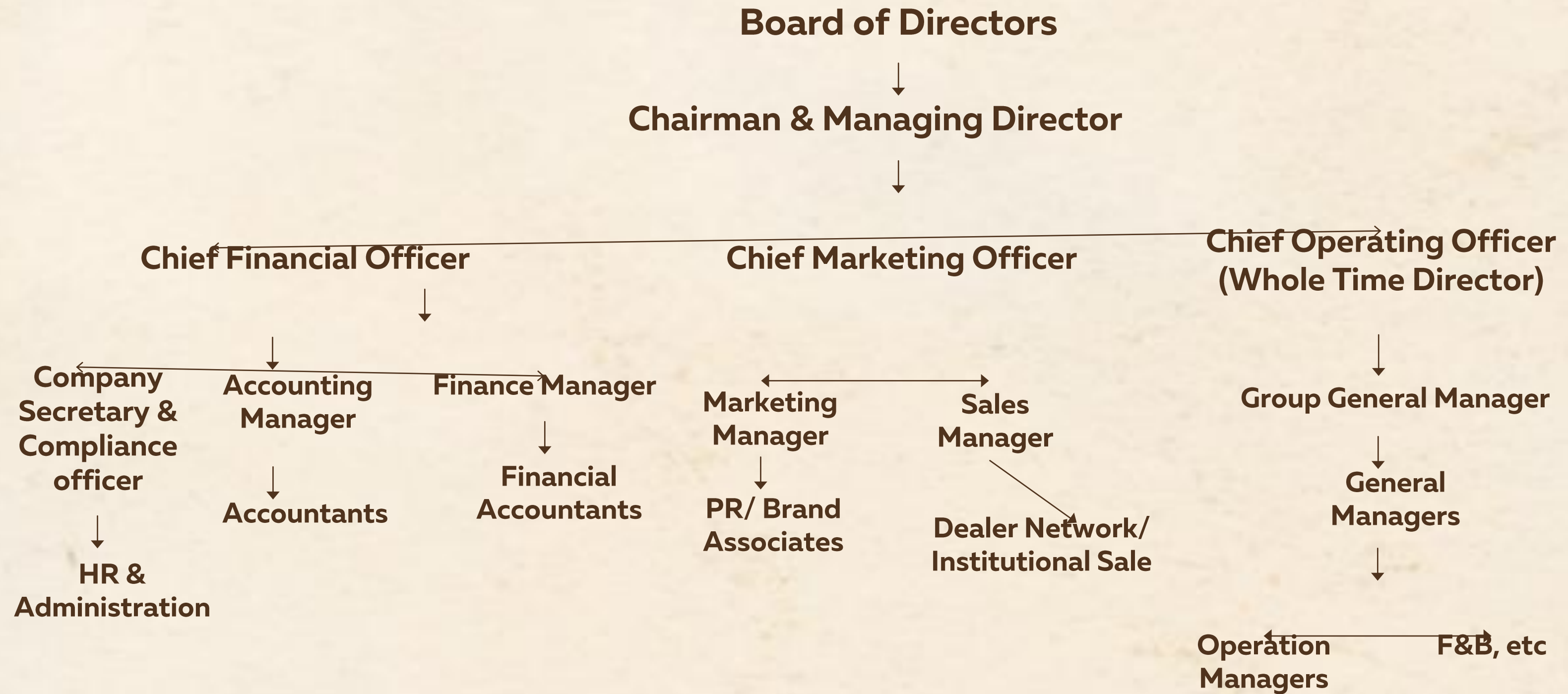
[formerly known as Pench Jungle Resorts Pvt. Ltd., established in 2002.

The property, Pench Jungle Camp, has been in operation since 2006]

(Holding Company)



DEEP ORGANISATIONAL STRUCTURE



FINANCIAL PERFORMANCE (CONSOLIDATED)

Rs In lakhs		
Particulars	FY 2023-24	FY 2024-25
	Audited	Audited
Total income	1,810.61	2281.09
EBIDTA	669.52	742.79
PAT	359.16	405.18



Business Model & Operations

Revenue Streams:

- Wildlife Resorts
- Restaurants & Motels
- Upcoming Heritage & Luxury Projects

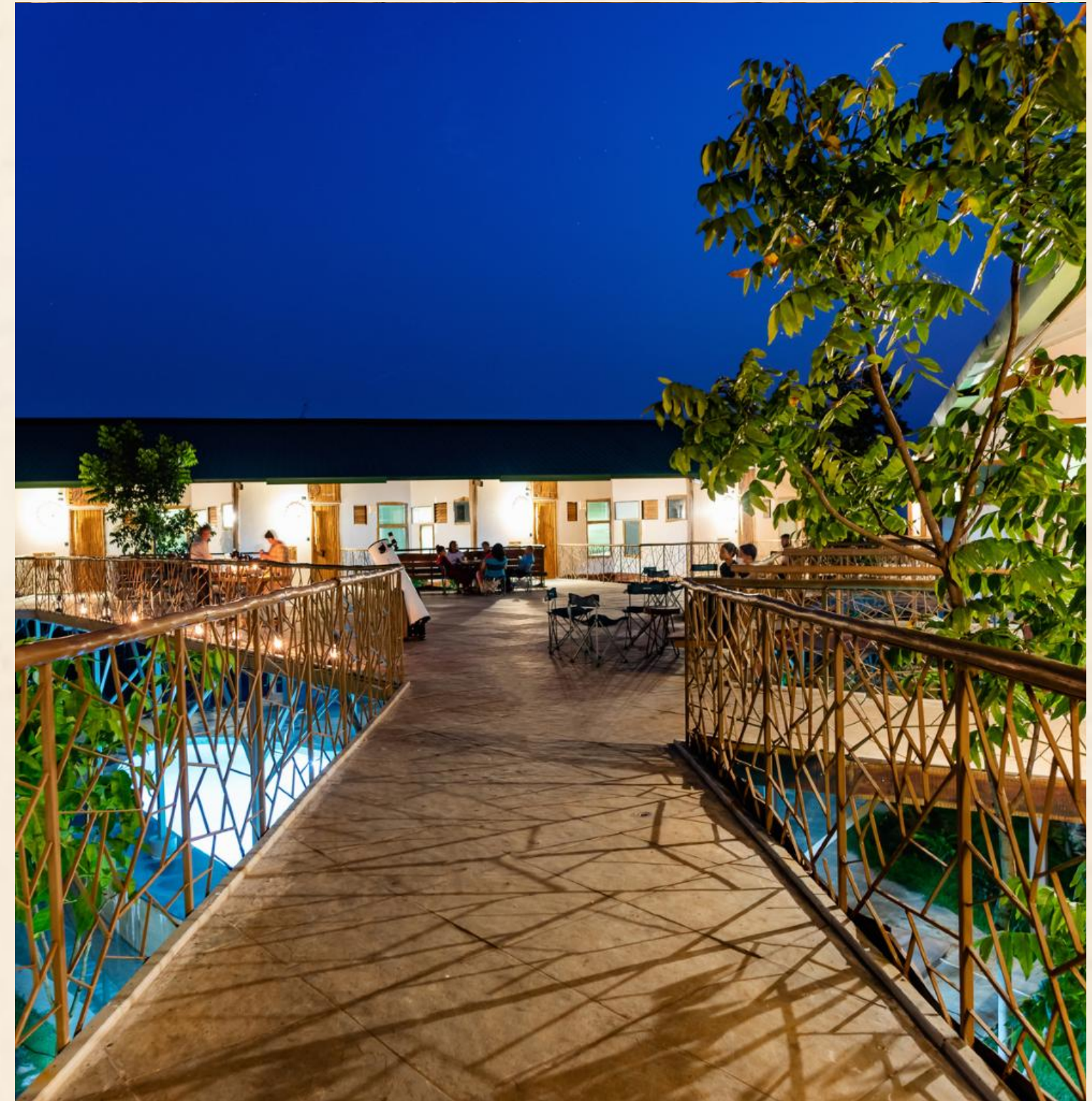
Guest Experience Ecosystem:

- Stays, Safaris, Dining, Cultural Experiences



Industry Opportunity

- **Indian Hospitality Market: \$24.6B (2024), growing to \$31B by 2029**
- **Rising eco-tourism & wildlife experiences**
- **Staycation & domestic tourism boom**
- **100% FDI allowed in hospitality sector**



WELL-DEFINED COMPETITIVE STRENGTHS

Strategic Locations

**High EBITDA
Margin**

**Experienced
Management**

**Strong Guest
Loyalty**

**Sustainability &
Local Employment**



Growth Strategy & Expansion

EXPANSION PLAN



- Construction of high-end property at Mathura, Uttar Pradesh with IHG under the brand Holiday Inn Express likely to open commence operations in June 2027
- The project will be partly funded by the IPO proceeds and balance by way of borrowings from HDFC Bank.



- The Project has been awarded to the Company by Madhya Pradesh Tourism Board on February 29, 2024 for development of Resort at Parsili District Sidhi in the state of Madhya Pradesh.
- The group will be developing wildlife resort at this property, within own brand. The project will be partly funded by the IPO proceeds and balance by way of borrowings from HDFC Bank.



EXPANSION PLAN



SHEOPUR FORT HOTEL

- This proposed heritage fort project is proposed at Sheopur Fort, Madhya Pradesh.
- The project was awarded by Madhya Pradesh Tourism Board to our Company for development of Heritage Hotel at historic Sheopur Fort.
- The Group will be developing heritage hotel at this fort property by renovating existing infrastructure.
- The funds required to implement this project will be met out of internal accruals/ fresh borrowings.



KUKRU JUNGLE CAMP
(MELGHAT TIGER RESERVE MAHARASHTRA)

- This proposed wildlife/nature resort is proposed to be set up at village Kukru, Distt. Betul, Madhya Pradesh.
- The project was awarded to the Company by Madhya Pradesh Tourism Board to our Company. The Group will be developing nature/wildlife resort at this property within own brand.
- The funds required to implement this project will be met out of internal accruals.



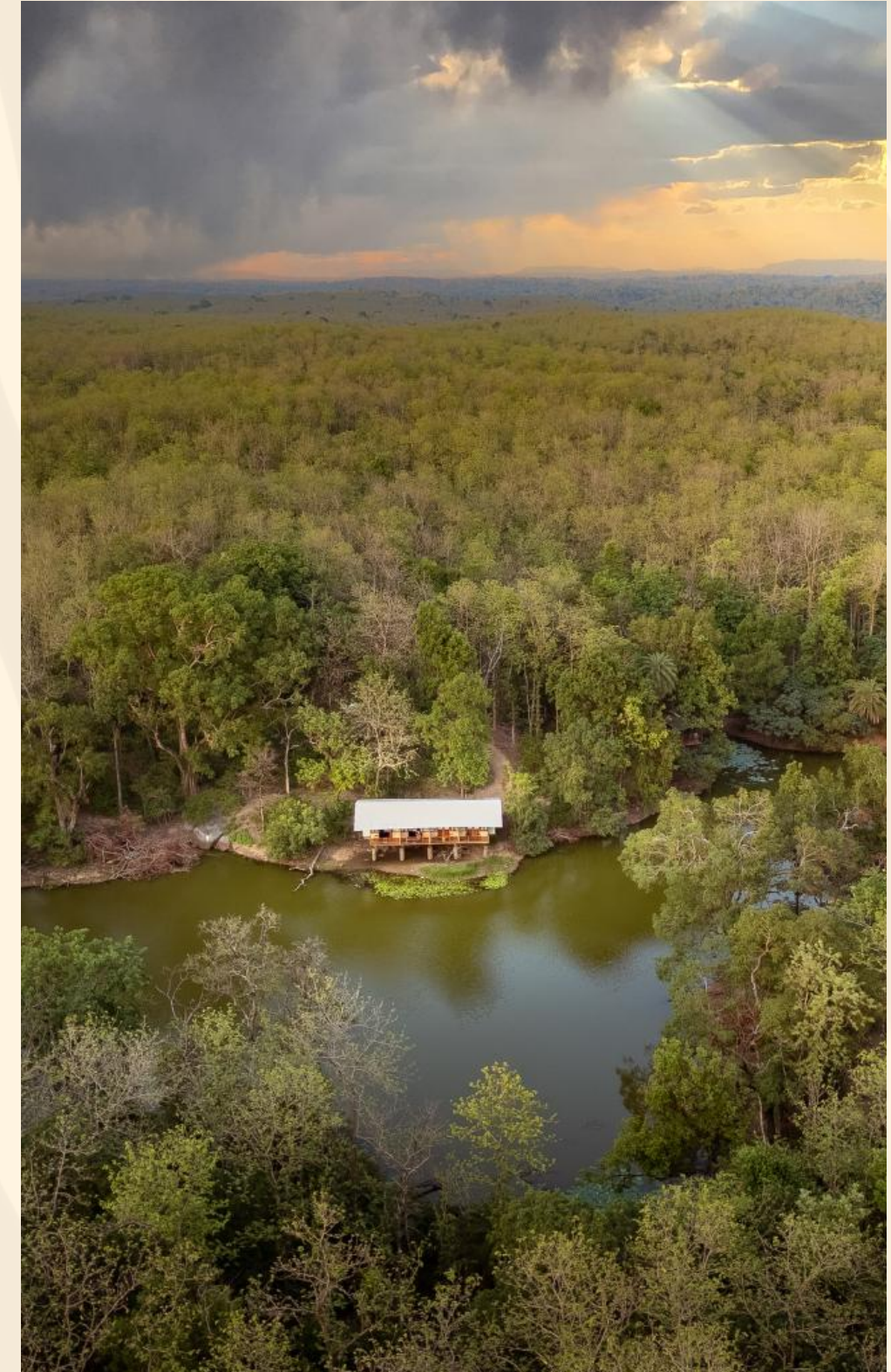
Financials & IPO Use of Funds

In FY24, Jungle Camps reported revenue of ₹1,810 lakhs with an EBITDA margin of 38.2%.

The IPO proceeds will be strategically deployed into:

- **Sanjay-Dubri Resort (₹700 lakhs)**
- **Mathura Hotel (₹1,150 lakhs)**
- **Renovation of Pench Jungle Camp (₹350 lakhs)**

This expansion will further strengthen our revenue base while enhancing brand equity.



SWOT ANALYSIS

STRENGTHS

- Operating since 2002, Jungle Camps India has an established Market Presence
- The Promoters have substantial experience in the Industry, which brings operational and strategic expertise
- As a hospitality provider, Jungle Camps offer a variety of services, likely targeting both luxury and adventure tourism sectors, helping to appeal to a broad customer base

WEAKNESSES

- The hospitality and resort business can be affected by seasonal tourism trends, leading to inconsistent revenue stream

OPPORTUNITIES

- The Indian Government's focus on promoting domestic and international tourism provides opportunities for growth
- Untapped Adventure tourism market
- Expansion through IPO

THREATS

- The hospitality sector is highly competitive
- Economic downturns or changes in tourism policies could impact consumer spending on luxury and travel
- The Company can face hurdles due to Environmental and Regulatory changes



Sustainability

Local Impact

- 85% of our staff members are local and trained by us
- We celebrate and encourage local art and culture within our units
- We either source almost all our produce locally or grow them sustainably at our units
- We use local materials for the construction of our projects, keeping the product as authentic to the place as possible

The Environment

- Our units have minimal to zero use of plastic
- We capture and harvest rain water to the best of our ability
- All our wet waste is turned into compost
- Many of our current and all our future projects will be solar powered
- We have a comprehensive waste segregation system in place, separating recyclable materials, compostable waste, and general waste



THANK YOU



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